

Eleving^{GROUP}

Eleving Group

Société Anonyme

Registered office: 8-10 Avenue de la Gare

L-1610 Luxembourg

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B174457

(the “Company”)

INFORMATION PURSUANT TO COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212 OF 3 SEPTEMBER 2018

THE FOLLOWING TABLE PROVIDES THE INFORMATION REQUIRED IN ACCORDANCE WITH ARTICLES 1TER (2) AND 3 (1) (2) OF THE LUXEMBOURG LAW OF 24 MAY 2011 ON THE EXERCISE OF CERTAIN RIGHTS OF SHAREHOLDERS IN GENERAL MEETINGS OF LISTED COMPANIES, AS AMENDED, IN CONJUNCTION WITH ARTICLE 4 (1) TABLE 3 OF THE ANNEX TO THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212. THE CONVENING NOTICE TOGETHER WITH THE AGENDA AND THE RESOLUTION PROPOSALS BY THE MANAGEMENT BOARD OF THE COMPANY, ARE REPRODUCED IN FULL IN THE CONVENING NOTICE FOR THE ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY AS PUBLISHED IN THE LUXEMBOURG ELECTRONIC GAZETTE (*RECUEIL ÉLECTRONIQUE DES SOCIÉTÉS ET ASSOCIATIONS*) AND ON THE COMPANY’S WEBSITE AT <https://www.eleving.com/investors/shares>. THE CONVENING NOTICE FOR THE ANNUAL GENERAL MEETING CONTAINS, IN PARTICULAR, THE RELEVANT INFORMATION CONCERNING THE REQUIREMENTS FOR PARTICIPATION IN SUCH MEETING AS WELL AS THE EXERCISING OF VOTING RIGHTS AND THE PROCEDURE FOR VOTING, TOGETHER WITH ADDITIONAL IMPORTANT INFORMATION RELATING TO THE ANNUAL GENERAL MEETING AS WELL AS THE RELATED SHAREHOLDER RIGHTS. THE INFORMATION CONTAINED IN THIS TABLE, BY CONTRAST, IS ESSENTIALLY LIMITED TO THE INFORMATION SET OUT IN TABLE 3 OF THE ANNEX TO THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212. IN THIS CONTEXT, IT TAKES ACCOUNT OF THE FULL AGENDA.

Type of information	Information
A. Specification of the message	
1. Unique identifier of the event	Convening of the Annual General Meeting of Eleving Group to be held on 2 June 2025 [Format required by the Commission Implementing Regulation (EU) 2018/1212: ELEVINGGROUPAGM20250602]
2. Type of message	Convening notice of the Annual General Meeting of Eleving Group [Format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM.]
B. Specification of the issuer	
1. ISIN	LU2818110020
2. Name of the issuer	Eleving Group

C. Specification of the meeting		
1.	Date of the General Meeting	2 June 2025 [Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250602.]
2.	Time of the General Meeting	11:00 a.m. CEST [Format required by the Commission Implementing Regulation (EU) 2018/1212: 09:00 a.m. UTC (Coordinated Universal Time).]
3.	Type of General Meeting	Annual General Meeting with physical presence of the shareholders. The audio webcast of the Annual General Meeting will be available to duly registered shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 2 June 2025, starting at 11:00 am CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 26 May 2025 at midnight (24:00 CEST): 1.contact the Company by e-mail at investors@eleving.com , 2.confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company, 3.provide an e-mail address where the live audio webcast details can be sent to them, and 4.submit the Record Date Confirmation. [Format required by the Commission Implementing Regulation (EU) 2018/1212: GMET.]
4.	Location of the General Meeting	GSK Stockmann SA 44, Avenue John F. Kennedy 1 st floor L-1855 Luxembourg
5.	Record Date	19 May 2025 midnight (24:00) (CEST) [Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250519, 10:00 p.m. UTC (Coordinated Universal Time).]
6.	Uniform Resource Locator (URL)	All information which shall be communicated to the shareholders prior to the Annual General Meeting is available at https://www.eleving.com/investors/shares . [Format required by the Commission Implementing Regulation (EU) 2018/1212 https://www.eleving.com/investors/shares..]
D. Participation in the General Meeting – Voting by correspondence		
1.	Method of participation by shareholder	Shareholders are invited to exercise their voting rights in writing before the Annual General Meeting by sending a completed and signed attendance, proxy and voting form, along with the Record Date Confirmation*, to the Company via e-mail at investors@eleving.com or in

		<p>signed paper form by post to the legal address of the Company at 8-10 Avenue de la Gare, L-1610 Luxembourg, Grand Duchy of Luxembourg.</p> <p>The required attendance, proxy and voting form will be available on the Company's webpage at https://www.eleving.com/investors/shares, on the AS Nasdaq Riga webpage at www.nasdaqbaltic.com, and on the Frankfurt Stock Exchange webpage at www.boerse-frankfurt.de, or it can be obtained from the Company upon request.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: EV.]</p> <p>The audio webcast of the Annual General Meeting will be available to duly registered shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 2 June 2025, starting at 11:00 am CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 26 May 2025 at midnight (24:00 CEST):</p> <ol style="list-style-type: none"> 1. contact the Company by e-mail at investors@eleving.com, 2. confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company, 3. provide an e-mail address where the live audio webcast details can be sent to them, and 4. submit the Record Date Confirmation.
2.	Issuer deadline for the notification of participation	<p>The attendance, proxy and voting form will be considered valid if received by 26 May 2025 at midnight (24:00 CEST). The Attendance, Proxy and Voting Form is published together with this notification. Only signed Attendance, Proxy and Voting Forms will be taken into account.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
3.	Issuer deadline for voting	<p>Any attempted exercise of voting rights by means of voting by correspondence in connection with Attendance, Proxy and Voting Forms received after midnight (24:00 CEST) on 26 May 2025 will not be valid.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
D. Participation in the General Meeting – Voting in person		

1.	Method of participation by shareholder	<p>Shareholders can exercise their voting rights by attending the Annual General Meeting in person. For this purpose, shareholders shall (i) use the attendance, proxy and voting form, which can be retrieved from the Company's website at https://www.eleving.com/investors/shares, (ii) duly complete, date and sign the attendance and proxy form, (iii) obtain a Record Date Confirmation and (iv) bring proof of their identity (valid passport or identity card) to the Annual General Meeting.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: PH.]</p>
2.	Issuer deadline for the notification of participation	<p>26 May 2025 at midnight (24:00) (CEST) by e-mail to investors@eleving.com or by sending a signed paper form by post to the registered office of the Company at 8-10 Avenue de la Gare, L-1610 Luxembourg, Grand Duchy of Luxembourg, Attn: AGM 2025/Management Board.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
3.	Issuer deadline for voting	<p>26 May 2025 at midnight (24:00) (CEST) by e-mail to investors@eleving.com or by sending a signed paper form by post to the registered office of the Company at 8-10 Avenue de la Gare, L-1610 Luxembourg, Grand Duchy of Luxembourg, Attn: AGM 2025/Management Board.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
D. Participation in the General Meeting – Voting by proxy		
1.	Method of participation by shareholder	<p>Shareholders who are unable to attend the Annual General Meeting can exercise their voting rights by authorising a proxyholder or the secretary of the Annual General Meeting to attend the Annual General Meeting to cast votes on their behalf in the secretary's or such proxyholder's discretion. Only signed attendance, proxy and voting forms will be considered valid. One person may represent more than one shareholder. The persons appointed as proxies in accordance with this paragraph must bring a valid identity card or passport on the date of the Annual General Meeting. If the proxy is a legal entity, its representatives must bring a valid identity card or passport and evidence of their authority to represent the proxy.</p> <p>The attendance, proxy and voting form can be retrieved from the Company's website (www.eleving.com), the website of AS Nasdaq</p>

		<p>Riga (www.nasdaqbaltic.com), and the website of the Frankfurt Stock Exchange (www.boerse-frankfurt.de).</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: PX.]</p> <p>The audio webcast of the Annual General Meeting will be available to duly registered shareholders wishing to follow the Annual General Meeting remotely via the audio webcast, which will be available on 2 June 2025, starting at 11:00 am CEST. Shareholders wishing to follow the Annual General Meeting remotely via the live audio webcast must, no later than 26 May 2025 at midnight (24:00 CEST):</p> <ol style="list-style-type: none"> 1. contact the Company by e-mail at investors@eleving.com, 2. confirm their intention to follow the Annual General Meeting remotely via the live audio webcast to the Company, 3. provide an e-mail address where the live audio webcast details can be sent to them, and 4. submit the Record Date Confirmation.
2.	Issuer deadline for the notification of participation	<p>The attendance, proxy and voting form will be considered valid if received by 26 May 2025 at midnight (24:00 CEST). The attendance, proxy and voting form is published together with this notification. Only signed attendance, proxy and voting forms will be taken into account.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
3.	Issuer deadline for voting (here: for granting proxy authorization).	<p>Any attempted exercise of voting rights by means of voting by correspondence in connection with Attendance, proxy and voting forms received after midnight (24:00 CEST) on 26 May 2025 will not be valid.</p> <p>[Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250526, 10:00 p.m., UTC (Coordinated Universal Time).]</p>
E. Agenda – Agenda item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the management report of the Management Board in respect of the statutory financial statements of the Company and the consolidated financial statements and standalone annual accounts of the Company and its group for the financial year ended on 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	
5.	Alternative voting options	
E. Agenda – Agenda item 2		

1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Presentation of the reports of the independent auditor of the Company in respect of the statutory financial statements of the Company and the consolidated financial statements and standalone annual accounts of the Company and its group for the financial year ended on 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	
5.	Alternative voting options	
E. Agenda – Agenda item 3		
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Presentation of the observation report of the supervisory board of the Company (the “ Supervisory Board ”) in respect of the Management Board of the Company for the financial year ended on 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	
5.	Alternative voting options	
E. Agenda – Agenda item 4		
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Presentation and approval of stand-alone annual accounts of the Company for the financial year ended on 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	Binding vote [Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]
5.	Alternative voting options	Vote in favour, vote against, abstention [Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda – Agenda item 5		
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Presentation and approval of the consolidated financial statements of the Company for the financial year ended on 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	Binding vote [Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]
5.	Alternative voting options	Vote in favour, vote against, abstention

		[Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda – Agenda item 6		
1.	Unique identifier of the agenda item	6
2.	Title of the agenda item	Acknowledgment of the net profit of the Company in the amount of EUR 7,003,721 with respect to the financial year ended on 31 December 2024 and allocation of the results of the Company for the financial year ended on 31 December 2024, including proposal for dividend distribution in the amount of EUR 4,058,491 (gross), corresponding to 100% of the retained earnings shown in the annual audited financial statements of the Company for the financial year ended on 31 December 2024 or EUR 0.035 (gross) per share and ratification of the interim dividend paid during the financial year ended on 31 December 2024. At the date of convening of the AGM, the Company holds 689,558 shares in treasury, which are excluded from the dividend distribution and have not been included in the dividend payout calculations.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	Binding vote [Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]
5.	Alternative voting options	Vote in favour, vote against, abstention [Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda – Agenda item 7		
1.	Unique identifier of the agenda item	7
2.	Title of the agenda item	Presentation of the interim report of the Company for the period from 1 January 2025 to 31 March 2025 (“ Q1 2025 Interim Report ”) and the report of the Management Board regarding distribution of interim dividend based on Q1 2025 Interim Report.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	
5.	Alternative voting options	
E. Agenda – Agenda item 8		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Discharge to each of the members of the Management Board and the Supervisory Board of the Company in respect of the performance of their mandates during the financial year ended 31 December 2024.
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares

4.	Vote	Binding vote. [Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]
5.	Alternative voting options	Vote in favour, vote against, abstention [Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda – Agenda item 9		
1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Presentation and approval on an advisory non-binding basis (advisory vote) of the remuneration report for the financial year ended on 31 December 2024
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	Advisory vote. [Format required by the Commission Implementing Regulation (EU) 2018/1212: AV]
5.	Alternative voting options	Vote in favour, vote against, abstention [Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
E. Agenda – Agenda item 10		
1.	Unique identifier of the agenda item	10
2.	Title of the agenda item	Renewal of the mandate of BDO Audit, as statutory auditor of the Company whose mandate will automatically expire on the date of the annual general meeting of the shareholders of the Company to be held in 2026
3.	Uniform Resource Locator (URL) for the documents	https://www.eleving.com/investors/shares
4.	Vote	Binding vote. [Format required by the Commission Implementing Regulation (EU) 2018/1212: BV]
5.	Alternative voting options	Vote in favour, vote against, abstention [Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB]
F. Specification of the deadlines regarding the exercise of the other shareholders rights – Additional agenda items or table alternative resolutions		
1.	Object of deadline	Request for items to be added to the agenda or table alternative resolutions
2.	Applicable issuer deadline	11 May 2025 at midnight (24:00) (CEST) [Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250511, 10:00 p.m., UTC (Coordinated Universal Time).]
F. Specification of the deadlines regarding the exercise of the other shareholders rights – Submission of questions		

1.	Object of deadline	Electronic submission of questions
2.	Applicable issuer deadline	At least six (6) business days prior to the Annual General Meeting. [Format required by the Commission Implementing Regulation (EU) 2018/1212: 20250522, 10:00 p.m., UTC (Coordinated Universal Time).]

*The Record Date Confirmation is issued by the depository bank that is safe-keeping the shares of a shareholder in the Company stating the number of shares held by such shareholder on the Record Date i.e. on 19 May 2025 at midnight (24:00) (CEST).

Luxembourg, 2 May 2025

Eleving Group

The Management Board